



Executive Summit 2022, The Osthoff Resort, Elkhart Lake, WI  Agenda – Check back for updates!  Tuesday, August 2, 2022		
9:00 am – 4:00 pm	Golf at Quit Qui Oc Golf Club Sponsored by Crown Asset Management, LLC & TRAKAmerica	
9:00 am – 10:00 am	Networking Breakfast	
10:00 am – 10:50 am	The Force of Fintech Speakers Kaye Dreifuerst   Security Credit Services, LLC Keith Walch   Spring Oaks Capital Greg Woodford   Absolute Resolutions Corp.	
10:50 am – 11:00 am	Networking Break Sponsored by Messer Strickler Burnette, Ltd.	
11:00 am – 11:50 am	Measuring Up to the CFPB's Standards – the RMAI DEI Benchmark Report Speakers Kelly Knepper-Stephens   TrueAccord Adam Parks   Plaza Services, LLC	
12:00 pm – 12:50 pm	Risk Management: From Personal Liability to Your Organizational Risk Speakers Rozanne Andersen   Finvi Jonathan Pompan   Venable Sara Woggerman   ARM compliance Business Solutions	
12:50 pm – 2:00 pm	Networking Lunch Sponsored by National Credit Adjusters	
2:00 pm – 4:00 pm	Current Issues in Receivables Management Speakers Stefanie Jackman   Troutman Pepper Andrew Roskam   Acctcorp International Nicole Strickler   Messer, Strickler, Burnette Tamar Yudenfreund   Midland Credit Management	
5:00 pm – 7:00 pm	Opening Reception Sponsored by Venable LLP	
9:00 pm – 11:00 pm	After-Hours Fire Pit Sponsored by WebRecon, LLC	
Wednesday, August 3, 2022		
7:30 am – 3:30 pm	Registration Open Sponsored by Absolute Resolutions Corp.	
8:00 am – 9:45 am	Networking/Issues Discussion Breakfast Sponsored by Velocity Portfolio Group	
9:45 am – 10:00 am	Networking Break	





10:00 am – 10:50 am	Welcome & Keynote Address Speaker
	Representative Bryan Steil   U.S. House of Representatives, Wisconsin
10:50 am – 11:00 am	Networking Break
11:00 am – 12:00 pm	Federal Regulators Panel
	Speakers  Mark L Courin L CERR
	Mark J. Cavin   CFPB  Dan Dwyer   FTC
	John McNamara   CFPB
	Scott Steckel   CFPB
12:00 pm – 1:10 pm	Networking Lunch Sponsored by Security Credit Services, LLC
1:10 pm – 1:55 pm	Cryptocurrency: The Regulatory Environment Speaker
	Danny Nuñez-Cohen   Crypto.com
2:00 pm – 3:15 pm	State of the Financial Services Industry Association
	Speakers Francis Creighton   CDIA
	Andrew Duke   OLA
About 6:00 p.m.	Special Event: Laketober Fest! Sponsored by EZMessenger & VeriFacts
9:00 pm – 11:00 pm	After-Hours Fire Pit Sponsored by Plaza Services, LLC
	Thursday, August 4, 2022
8:00 am – 10:00 am	Registration Open Sponsored by Absolute Resolutions Corp.
8:00 am – 8:45 am	Networking Breakfast Sponsored by NCB Management Services, Inc.
8:45 am – 10:35 am	Market Update
	Speakers Nilou Phottochornus   Prosper Marketplace
	Niloy Bhattacharyya   Prosper Marketplace Andrew Giofre   Credit Shop/Mercury Mastercard
	Justin Parker   Upstart
	Angela Peleschka   Snap Finance
	Mike Young   Upgrade, Inc.
10:35 am – 10:45 am	Networking Break
10:45 am – 11:45 am	State & Federal Legislative & Regulatory Update Speakers
	Dan Crowley   K & L Gates
	Clayton Friedman   Crowell & Moring
	Don Maurice   Maurice Wutscher
	David Reid   RMAI
12:00 pm – 12:15 pm	Retreat Wrap-up led by RMAI President Adam Parks

Updated 6/22/2022